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Brand Partner *Checklist*

NAME _____

SHARE THE MONTH'S NEWSLETTER _____

SET UP MEETING WITH BRAND PARTNER _____

WALKTHROUGH GETTING STARTED WORKSHEET _____

FOLLOW UP ON FIRST STEPS FROM INITIAL MEETING _____

CREATE A PLAN FOR STAR _____

WALKTHROUGH RISE BOOKLET _____

INVITE TO TEAM ZOOM CALL OR MEETING _____

FOLLOW UP AFTER TEAM ZOOM _____

HELP TO ENROLL FIRST CUSTOMER _____

WALKTHROUGH FIRST CUSTOMER ONBOARDING TOGETHER _____

INTRODUCE TO CROSSLINE + BUILD COMMUNITY _____

SET UP ACCOUNTABILITY _____

HELP TO ONBOARD FIRST BRAND PARTNER _____

NOTES _____
